

**State of Georgia Subsequent Injury Trust Fund
Annual Assessment Report - Self-Insured Group Funds**

In accordance with O.C.G.A. 34-9-359 and the regulations of the Subsequent Injury Trust Fund, this report **must be received by the Subsequent Injury Trust Fund on or before March 1, 201_**. The report must cover all actual workers' compensation indemnity and medical payments for the period of one year, from January 1, 201_ through December 31, 201_, regardless of date of accident. This information is used to compute the Subsequent Injury Trust Fund assessment rate for calendar year 201_.

PENALTY FOR LATE FILING – REPORTS RECEIVED BY THE SUBSEQUENT INJURY TRUST FUND AFTER MARCH 1, 201_ SHALL BE SUBJECT TO A PENALTY OF \$50.00 PER DAY, FOR EACH DAY THE REPORT IS DELINQUENT, OR TEN PERCENT (10%) OF THE ASSESSMENT, WHICHEVER IS GREATER. O.C.G.A. 34-9-359.

Reports will be considered timely received by the Subsequent Injury Trust Fund only if they are actually received in hand on or before the required due date OR bear a valid US Postal Service postmark on or before the required due date.

This report must be filed even if no workers' compensation benefits were paid during calendar year 201_.

WCB#
NAME, TITLE
COMPANY
ADDRESS
ADDRESS
CITY, STATE, ZIP

*Please make any changes or corrections to recipient name or address.
Please notify the Subsequent Injury Trust Fund of any contact or address changes as they occur.*

- CAREFULLY REVIEW THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS REPORT -

From January 1, 201_ through December 31, 201_, the following claims payments were made in accordance with the Georgia Workers' Compensation Law:

- | | |
|--------------------------------------|-------------|
| 1. YOUR TOTAL CLAIMS PAYMENTS | \$ _____ |
| 2. LESS SITF 201_ REIMBURSEMENTS | (\$ _____) |
| 3. LESS OTHER THIRD PARTY RECOVERIES | (\$ _____) |
| 4. NET CLAIMS PAYMENTS | \$ _____ |
| 5. PLUS MEMBERS' DEDUCTIBLES | \$ _____ |
| 6. TOTAL | \$ _____ |

Please answer the following:

1. Is your self-insured status approved by the Georgia Workers' Compensation Board? YES [] NO []
2. Was your company self-insured for all of calendar year 201_? YES [] NO []
(If yes, do not complete the following)
3. Date your company commenced self-insured status during calendar year 201_ _____
4. Did your company cease self-insured status during calendar year 201_? YES [] NO []
If yes, date your company ceased self-insured status: _____
Identify the insurance company: _____
Effective date of coverage: _____
Policy Number: _____

CERTIFICATION

I, _____, hereby certify that the foregoing is a true and correct report of the payments made by
(Printed Name)
_____, a duly qualified self-insured group fund under the Workers' Compensation and Insurance Laws of
(Company)
the State of Georgia. Furthermore, I am an official of said self-insured group fund in the capacity of _____ and am hereby
(Title)
qualified to sign this report.

SIGNED THIS _____ DAY OF _____ 201_.

SIGNATURE: _____

WITNESS: _____

PLEASE MAIL THIS ORIGINAL REPORT TO:

Subsequent Injury Trust Fund, 285 Peachtree center Ave., Suite 1250, Atlanta, Georgia 30303-1229

If you have a disability and need assistance completing this form, please contact the SITF ADA Coordinator.

Any questions related to this form should be directed to the Director of Administrative Services, Subsequent Injury Trust Fund, 285 Peachtree Center Ave, Suite 1250, Atlanta, Georgia 30303-1229. Telephone: (404) 656-7022. Fax: (404) 656-7100. TDD: (404) 656-7162.

State of Georgia
Subsequent Injury Trust Fund
Annual Assessment Report
Self-Insured Group Funds

INSTRUCTIONS

The Subsequent Injury Trust Fund must receive the report no later than **March 1**. Late report penalties will apply when your report is received after March 1, even if you paid no benefits during this assessment year. Reports will be considered timely received by the Subsequent Injury Trust Fund only if they are actually received in hand on or before the required due date OR bear a valid US Postal Service postmark on or before the required due date.

“Claims payments” consists of weekly indemnity, lump sum payments, settlements, funeral benefits, medical costs, and rehabilitation costs.

LINE 1: YOUR TOTAL CLAIMS PAYMENTS

Report **all** payments you, as a Group Self-Insurer, made during the preceding calendar year, prior to any salvage. Include **all** amounts reimbursed to your Group Fund over and above the self-insured retention. DO NOT include amounts you are reporting on Line 5. DO NOT include legal or administrative costs. DO NOT include prior year SITF or Workers’ Compensation Assessments you paid.

LINE 2: LESS SITF REIMBURSEMENTS

DO NOT change the pre-printed amount. The amount printed represents checks the Subsequent Injury Trust Fund issued from January 1 through December 31. This may differ from your figure if you did not deposit until January any reimbursement checks issued in December by the Subsequent Injury Trust Fund. If you do not agree with the pre-printed reimbursement amount, please contact the Subsequent Injury Trust Fund at the telephone number below.

LINE 3: LESS OTHER THIRD PARTY RECOVERIES

Deduct (if applicable) only Workers’ Compensation payments you received from subrogation and/or refunds you received during this assessment year. **DO NOT** deduct payments you received from your excess workers’ compensation carrier.

LINE 4: NET CLAIMS PAYMENTS

Subtract Lines 2 and 3 from Line 1.

LINE 5: PLUS (MEMBERS’) DEDUCTIBLES

Report all amounts reimbursed by your members for deductibles. If you issued no policies with deductible amounts, write NONE on Line 5.

LINE 6: TOTAL

Add Lines 4 and 5.

Any questions related to this form should be directed to the Director of Administrative Services, Subsequent Injury Trust Fund, 285 Peachtree Center Ave., Suite 1250, Atlanta, Georgia 30303-1229. Telephone: (404) 656-7022.